

STOCK TRANSFER INSTRUCTIONS

DTC Participant #: 2139 Agent
Bank#: 12286
Institutional ID#: 12286
Account Name: SETON HILL UNIVERSITY GIFT ACCT IM
Account #: 4333-02-4/5
Comments: Donor's Name (if applicable)

Please have your broker write your name in the Comments section of their DTC form if you would like your name to be recognized for this donation.

MUTUAL FUND TRANSFER INSTRUCTIONS

Contact: Marie Knuttel at Glenmede for mutual fund delivery instructions at (215) 419-6088 or gtctransfers@glenmede.com

Glenmede Contact: Jamie DeAngelis
1650 Market Street, Suite 1200
Philadelphia, PA 19103
E-mail: Jamie.DeAngelis@glenmede.com
Direct: 215-419-6160
Fax: 267-675-5632

When making a gift of stock or mutual funds, an e-mail should be sent by either the Donor or their financial advisor to Lisa Carino including the following details of the transfer:

1. Donor
2. Name of Security
3. Number of units/shares
4. Date of Transfer
5. Donor's contact information

Questions?

Please contact Lisa Carino, Associate Vice President for Institutional Advancement by email, carino@setonhill.edu or by phone, 724-838-2409.

Thank you for your generous donation!